

## **RENEWABLE ENERGY ROADMAP**

Version of April 2022

LCOE REDUCTION IN WIND FARMS Horizon 2020-2030			RENEWABLE ENERGY FRAMEWORK			EMERGING TECHNOLOGIES & SERVICES Horizon 2020-2040	
Operational expendence (OPEX - AEP)		Value creation CAPEX - DEPEX)	Immediate surroundings	Scarcity	Regulations & services	Energy management (grid balancing, Power to 'X', storage)	Emerging production technologies
Optimisation of the lifespan, operation maintenance and en production of existed installations by mean supporting technolog processes and deciss models as well as t minimisation of hum intervention by mean logistical processes of models supported d digitisation, automated drones and robotice	n, Deve ergy enti ing thi ns of wi gical desi ion curi he inclu man t ns of insta loor insta loor deco cs.	elopments covering the ire supply chain during e construction of new ind farms: integrated gn, taking into account rent and future trends, ding the optimisation of he industrialisation, foundation works, allation techniques and logistics chain of pmissioning (end of life)	Initiatives promoting the multiple use of space occupied by wind farms and contributing to efficient and safe exploitation for concessions to be built as well as the use of spaces already occupied by extending the lifespan incl. new business models. Research and innovations concerning the interaction with the marine ecosystem.	Innovative initiatives that help alleviate the <b>scarcity of</b> <b>staff</b> by providing adequate, targeted training of staff and the transition of staff from other fields. Promotion of initiatives relating to the logistics chain for the use of <b>renewable materials</b> (ecological, biodegradable).	Investment in the internationalisation strategy to increase the visibility of Flemish know- how about the construction of wind farms worldwide. For the Belgian part of the North Sea and within the scope of the development of new technologies, the necessary regulations to address these trends and create support.	New necessary concepts for energy transport, grid balancing, storage and system integration for the benefit of the long-term stability of the offshore net and facilitation of interconnections. Offshore energy to "X": offshore production, storage and transport of H2 (and/or after conversion as feedstock, including CO2 captation at sea) and freshwater production	Emerging production technologies such as <b>floating energy production</b> (wind, photovoltaic (PV)). Development of <b>wave and</b> <b>tidal energy converters</b> and <b>other developments still in</b> <b>their infancy</b> (airborne, OTEC, salinity gradient, algae).
GBF	SMARAGD	Сто					WEET
ВОРТІС	OPAL		MFiland		ELBE+	Cordoba	MPVAQUA
Supersized 4.0	RAINBOW	D4PV@Sea		Inn2Power	H2	MYTHIC BLUERA	